



Participating School Information

Oklahoma Private School Opportunity Scholarship

is a program of Oklahoma Islamic School Foundation; a scholarship granting organization (SGO) that administers the Oklahoma Equal Opportunity Education Scholarship Act for eligible students in grades Preschool – 12.

Address: P.O. Box 976, Broken Arrow, OK 74013

Phone: (918)895-GIVE(4483)

Email: info@okscholarship.org Website: okscholarship.org

REVISED MARCH 31, 2021

What does it mean to be a Participating School?

The State of Oklahoma currently facilitates one mechanism to offer funding assistance for students from qualifying households.

Tax Credit Scholarships: A Scholarship Granting Organization (SGO) is a 501(c)(3) charitable organization authorized by the Oklahoma Tax Commission to administer the Oklahoma Equal Opportunity Education Scholarship Act, 68 Oklahoma Statutes Section 2357.206. The awards are funded with money donated by individuals or businesses. As an incentive for donating, donors receive an Oklahoma state tax credit equal to 50% - 75% percent of the amount donated (the donation is also eligible for a federal deduction and state deduction). Students receiving scholarships and the schools they attend must meet the eligibility criteria outlined in the legislation (details on the following page). Oklahoma Islamic School Foundation administers the Oklahoma Equal Opportunity Education Scholarship as an SGO and calls their SGO scholarship program Oklahoma Private School Opportunity Scholarship (OPSOS). OISF wants a partnership with eligible Islamic schools in Oklahoma.

Across the state, participating schools will use this innovative program to meet the needs of many of their students who require financial assistance.

Participating schools fulfill two primary responsibilities in concert with Oklahoma Islamic School Foundation: **fundraising and scholarship administration** (see page 5 for additional detail). Participating schools facilitate fundraising by raising awareness of the tax incentive opportunity to individuals and businesses that believe in the mission and quality of education being offered by the school in that community.

Some of the benefits partnering with OISF as a participating school are:

- **Control & Flexibility:** Through their fundraising efforts, partner schools are able to recommend the scholarship amount awarded to eligible students based upon their school financial assistance policy. Also, OISF offers flexibility regarding the timing of disbursements and administrative demands of the school. Please note the minimum award amount is \$100.
- **Assistance & Credibility:** In addition to providing fundraising collateral, OISF will counsel and even participate in fundraising initiatives for the school.
- **Efficiency:** OISF collaborates with the school and optimizes online opportunities to provide an efficient award process for their eligible students and school office.
- **Affordability:** Per the Oklahoma Equal Opportunity Education Scholarship Act, SGO's can charge a 10% administrative fee. Unlike other Oklahoma SGO's, OISF does not charge a 10% administrative fee to use as compensation or other administrative expenses. All tax credit donations have 10% administration fee, but those fees are put into funds that benefit the school and school community. In addition, all corporate matching, and cash donations are also used for these funds. This means that 100% of tax credit donations (less credit card processing fees) directly go to the school. A total of 1.5% of all donations will be held to use for other community educational needs (mosque classes, TIS, etc.) and sustainability of OISF. OISF's founder has donated all administrative, operational, and marketing expenses. By 2030, the endowment fund and any cash donations/corporate matching will take over OISF expenses. The funds are as follows (and who decides how to use them):
 - Student Activity Fund - 1% (school board decision)
 - Classroom Requests - 2.5% (school board decision)
 - Teacher Improvement - 2.5% (school board decision)
 - Merit-based Scholarship - 2.5% (OISF board decision)
 - Endowment Fund - 0.5% (OISF board decision)
 - Tulsa Community Fund - 1% (OISF board decision)

Oklahoma Equal Opportunity Education Scholarship Act

School Eligibility

- A participating school must be accredited by the State Board of Education or an accrediting association approved by the Board pursuant to Section 3-104 of Title 70 of the Oklahoma Statutes
- A participating school must be in compliance with all applicable health and safety laws and codes
- A participating school must have a stated policy against discrimination in admissions on the basis of race, color, national origin or disability
- A participating school must ensure academic accountability to parents and guardians of students through regular progress reports

Student Applicant Eligibility

A student must be:

- Be a legal resident of the United States, live in Oklahoma, and have been accepted by an accredited Oklahoma private school for the current school year.
- Be between three (3) and twenty-one (21) years of age enrolled in a Participating School.
- Be a member of a household with an annual income (Adjusted Gross Income — AGI) of 300% or less of the amount required to qualify for the federal free or reduced meal program (Less than 555% of the Federal poverty level).
- Must meet ONE of the following three criteria: Live in a family within the Adjusted Gross Income guidelines OR; attend, or live in the attendance zone, of a public school designated as “in need of improvement” by the State Board of Education OR; attended an Oklahoma public school with an individualized education program (IEP).

This is a summary of the program requirements set by the legislation.

For the complete language, see Oklahoma Equal Opportunity Education Scholarship Act, 68 Oklahoma Statutes Section 2357.206.

Donation Guidelines

Oklahoma allocates \$5 million each fiscal year (January 1 to December 31) for the state's certified SGOs/EIGOs to use as an incentive to raise scholarship funds. Once the allocation is gone, no additional tax credits are available until January 1 of the next year.

Any individual or business with state tax liability is eligible to receive a state tax credit equal to 50% of the donated amount. The credit may be applied toward the donor's state tax liability in the year the donation is received. A donor CAN carryover unused tax credits for up to three years. (Refer to Oklahoma Equal Opportunity Education Scholarship Act, 68 Oklahoma Statutes Section 2357.206 for additional guidelines.) Unused tax credits CANNOT be carried back or refunded.

There is a CAP on the amount of tax credits a donor can secure:

- A single donor CAN get a maximum credit of \$1,000.00.
- A married donor CAN get a maximum credit of \$2,000.00.
- A business donor can get a maximum credit of \$100,000.00.

Each donor will receive a 50% state tax credit for his or her one-year donation until the full \$5 million is used. Donors pledging to make a consistent donation to OISF for two consecutive years receive 75% state tax credit each year. The pledge must be in written form sent to the Oklahoma Tax Commission. Thereafter, if an abundance of people donates to Oklahoma SGO's in excess of about \$7 million, the actual tax credit awarded to each individual contributor may decline from the maximum 75% to some lesser percentage, but all contributors will receive the same percentage of tax credit. The difference between the maximum credit allowed and the reduced credit will be suspended until the following year. What this means is that when the tax credit is exceeded, it may take two years to get the full tax credit for your donation. More information can be found on the OTC website every year, on February 15th at the link:

<https://oklahoma.gov/tax/helpcenter/income-tax.html?q=INTGEN18>

In addition to the state tax credit, the donation may be claimed as a charitable donation for federal tax purposes and state tax purposes because the SGO (Oklahoma Islamic School Foundation) is a 501(c)(3) charitable organization. We encourage all donors to consult a tax professional regarding their individual tax situations.

A donor CANNOT restrict the donation to fund the scholarship award for a specific student, but the donor may specify that the donation be used to fund scholarships at one of our participating schools.

Upon receipt of a donation and the completed Donation Form, the SGO will mail a letter of receipt to the donor. An end of year receipt will be sent to donors in the following January, and complete tax credit details will be sent in February of the next year with amount of credit and how to receive it.

This is a summary of the program requirements set by the legislation.

For the complete language, see Oklahoma Equal Opportunity Education Scholarship Act, 68 Oklahoma Statutes Section 2357.206.

OISF Scholarship Process

How donated funds become scholarships for students.

DONATED FUNDS

School

- School reaches out to donors to raise awareness of SGO giving opportunity through Oklahoma Islamic School Foundation so donors may get tax credits for their donations.

Donor

- Donors make contributions to the Oklahoma Private School Opportunity Scholarship at the Oklahoma Islamic School Foundation and fills out a pledge form.

Oklahoma Islamic School Foundation

- OISF places funds in a designated account for Participating School, notifies school of available balance on request, and sends receipt letter to donor.

STUDENT SCHOLARSHIPS

School

- School provides an OISF application to eligible student households that are requesting financial assistance and collects financial information to verify income (directly or via third-party) and sends it to OISF.

Oklahoma Islamic School Foundation

- OISF provides a roster of applications and sends to school for confirmation of acceptance of enrollment and to correct any errors.

School

- Verifies enrollment and approves or recommends scholarship award amount (itemizing requests greater than tuition amount eg. registration fee, school supplies, uniform, textbooks, transportation, other fees). Maximum request is \$6,900 per student. Returns roster.

Oklahoma Islamic School Foundation

- OISF sends School a check for each student for the scholarship award. Check is written to School and student because the disbursement is for the student's account.

School

- School notifies households of scholarship award, has parent/guardian endorse check and credits student accounts while depositing into school's general funds banking account

Timeline for Typical School Year

January

First day of the new fiscal year - the state of Oklahoma renews the \$5 million in tax credits that are available to donors. This amount is reduced by the credit amount that exceeded the limit last year, so all credit due to donors may be fulfilled over two years. OISF files prior fiscal year donations with the OTC so donor's can get their tax credits and continues disbursing funds to School. OISF mails all year-end receipts to donors.

February

Final reports are sent from OISF to School official to verify donation records and scholarship awards for the prior fiscal year. School continues to send applications for funds. Donors are notified of final adjusted tax credit amount by email when OTC documents it on their website.

March

OISF updates scholarship application forms to reflect updated free/reduced lunch rates. OISF makes available an annual report on the website.

May

Last time to request disbursements for the current school year from last year's funds. No more applications will be considered for the current school year. School may begin taking financial assistance applications and making disbursement requests.

July-November

School continues requesting tuition assistance disbursements by sending in applications. Rosters are verified and disbursements are mailed out in the form of a check to School and Student.

December

Disbursements are continuing for the school year. OISF and School gear up for end of year giving campaigns. Last day to accept donations for the current fiscal year is December 31, 11:59P.M in order for donor to get a tax credit for the current year.

Weekly Events: OISF will send schools donation reports if the school has had donation activity during the week.

Monthly Reports: OISF will send all schools a month end report that itemizes donations for the month and reports on the total amount of disbursements for the school year to date and the balance in the school account.

If OISF does not hold more than \$50,000 in donations, the school will only receive an annual fund report. The school may request information at anytime through email/phone or mail service.

Steps to Becoming a Participating School

1. Review the following Participation Agreement
2. Contact Nadia Rafiuddin with any questions
3. Complete the Participation Agreement
4. and submit to OISF.

OISF will return an executed copy with signature to the school.

Oklahoma Islamic School Foundation
P.O. Box 976
Broken Arrow, OK 74013
okscholarship.org
(918)895-GIVE (4483)



PARTICIPATING SCHOOL AGREEMENT

This Participating School Agreement is based on these facts:

- A. The Oklahoma Legislature passed the Oklahoma Equal Opportunity Education Scholarship Act [“Act”] in 2011.
- B. The Act allows the creation of Scholarship Granting Organizations [“SGO”] to receive contributions and disburse scholarships to eligible applicants so that they may attend private schools.
- C. Those who make contributions to an SGO are eligible for tax credits within the limits of the Act.
- D. Oklahoma Islamic School Foundation is an SGO under the Act.
- E. School wishes to enable applicants for scholarships to receive such scholarships from OISF. School also wishes to be able to encourage contributions towards scholarships by being able to direct its contributors towards OISF.

ASSURANCES OF OKLAHOMA ISLAMIC SCHOOL FOUNDATION (OISF):

- 1. Authority - OISF will operate and administer the Oklahoma Equal Opportunity Education Scholarship Act, as an approved SGO within the guidelines set forth by the Oklahoma Tax Commission as directed by Title 68 Oklahoma Statutes Section 2357.206. The program will operate on a fiscal year of January 1 to December 31.
- 2. Donations – OISF will allocate donated funds in a manner that respects the intent of the donor. OISF WILL allow donors to direct their gift to a Participating School; donors will NOT be permitted to direct their gift to a particular student or family. Upon receipt of a donation accompanied by a completed donor form, OISF will mail a letter of receipt to the donor within 7-10 business days.
- 3. Fund Management – OISF will keep an account for all funds designated for scholarships, and will track fund balances designated for a Participating School. Scholarship funds are maintained in a bank account at Bank of Oklahoma. Fund balances may carry over to subsequent fiscal years. If School has a balance larger than their projected need for the current year, OISF will negotiate with School about making some of the balance available to the OISF general fund. OISF will advise School how much money is available upon School’s request. If any scholarship recipient who is a student at School should withdraw from School or become ineligible, School will return to OISF any unused portion of the scholarship award, and OISF will put that sum back in School’s account.
- 4. Administrative Fees – Per the legislation, OISF may debit each donation up to 10% to cover program administrative costs. OISF is committed to keeping costs at a minimum and will manage the fees in a manner that is in the best interest of OISF, School, the donors and the recipients. At this time, the CEO will donate all administrative, operating, and marketing costs associated with OISF. At a later time, no later than 2030, when the endowment fund is well-funded to cover minimal expenses, the organization will become self-sustained by the income earned on the Endowment Fund.
- 5. Collateral Material – OISF will provide collateral material as necessary to assist with fundraising and program promotion. OISF will assist with co-branding material, and we reserve the right of final approval on all school-produced material to ensure compliance with state guidelines.

Initial _____/_____

6. Application and Disbursement – OISF will maintain a scholarship origination and disbursement process that offers the school, the applicant household, and OISF the most efficient means of awarding funds. The official application roster will include enrollment information for each student (including the student’s name and address, the name and address of the parents if different, the student’s date of birth, the student’s grade level), OISF application, household financial information (including the family income and the number of people in the household), award amounts, and reasons for any denied applications (Not meeting income eligibility, not a US citizen, etc). OISF will evaluate such application and advise School within 10 days of approval, rejection or suggested modifications. If OISF proposes modifications, OISF and School will communicate directly to discuss the matter. Disbursements may be made to School for approved applications when funds are available between August 1 and April 30 of each academic school year.
7. Scholarship Amounts – OISF allows School to recommend the scholarship amounts, based on School’s board-approved financial aid policies. The minimum scholarship disbursed for any student will be \$100, and the maximum amount will be 80% of the statewide annual average expenditure per student to assist in paying for the tuition, registration, transportation, school fees and school supplies for the school year (estimated \$6,900). Exceptions to the minimum amount may be made when (a) the award is prorated for part of the school year (i.e., a student enrolls mid- year) and (b) the award is used to fill the gap between tuition/fees and other school financial assistance.
8. Audits – OISF may perform audits as it deems necessary to confirm enrollment and scholarship fund credits to tuition accounts, any classroom requests, teacher training/improvement reimbursements, and student activity costs. Any audits will be coordinated in advance and will be performed in a manner that does not hinder the school’s daily operations.
9. Termination of Agreement - If OISF and/or School elect to cease their partnership under the terms of this agreement, good faith negotiations will take place to ensure that any remaining designated funds are either used to fund scholarships for School or transferred to another Participating School.
10. Donor Solicitation – OISF agrees to not solicit additional donations from donors at Participating School fundraising events that the Participating School has already procured unless Participating School provides written permission. OISF can solicit funds from any donor at OISF’s fundraising events. OISF does reserve the right to have Scholarship and Donation brochures available in the Participating School’s office and can provide all parents with a mailing that provides information about the scholarship and donation opportunities.
11. Confidentiality – OISF will preserve and respect the confidentiality of all information concerning income eligibility of a prospective student’s parent/guardian, whether provided via third party, or some other method. As required by statute, all OISF volunteers and board members submit to criminal background checks.
12. Online Donations - Unless School asks to be excluded, School will be eligible to receive on-line donations using OISF’s website. School agrees that OISF will offer donors to add merchant charges of 3% to donation amount, or the merchant charges will be subtracted from their donation amount making the amount donated to the Participating School 3% smaller.
13. Participation – OISF will list School as one of the OISF’s Participating Schools on the OISF website.

ASSURANCES OF PARTICIPATING SCHOOLS:

1. Intent – School accepts the assurances on behalf of OISF above and agrees to operate their program in compliance with the legislation and rules governing the Oklahoma Equal Opportunity Education Scholarship Act. School agrees to communicate and negotiate circumstances not covered in this agreement in a manner that protects School, donors, recipients and OISF.
2. Scholarship Promotion – School agrees to promote the scholarship program to ALL of the student households enrolled in School and to provide the opportunity to apply to ALL that are eligible. Participating School supporters should be made aware that a partnership between OISF and the Participating School exists, and that the mission of OISF is to assist the Participating School. Participating School will also be entitled to advise supporters that they may send contributions to OISF designated for need-based scholarships at the Participating School and to thereby obtain the tax credits benefits bestowed by the Act. School is required to have the information found on Appendix 1 on School's website in School's specified "donation" category. School is responsible to make all administration and board members aware of the partnership between OISF and is responsible to, at least once a year, request the attendance of OISF to School's board meeting to discuss OISF school funding, financial reports, the "Act", and anything new pertaining to the SGO. This way, new board members understand the relationship and benefit of this program that the majority of private schools nationwide are using as their method of fundraising.
3. Accuracy of Information – School agrees to provide accurate and verifiable information concerning the applicant and their household, as required for scholarship application processing. School and OISF will work together to resolve any processing errors. Any resulting tuition balance remains the sole issue of the School and the recipient household. Errors deemed intentional could result in the dissolution of this agreement and the partnership.
4. Financial Need Assessment – OISF's scholarship application form is on the OISF website at www.okscholarship.org. This form covers what we need legally to consider a student for a scholarship. School may have additional requirements for its own purposes. Prospective students should fill out an OISF application form and give it to School. School should fill out its part of the form and mail application and tax documents to OISF at: P.O. Box 976, Broken Arrow, OK 74013 At the end of disbursement period, OISF will return applications and tax documents back to School. If the school uses a third-party service for the purpose of assessing household financial need, the school's signature on this agreement authorizes OISF to have access to that information for families applying for tuition assistance. The purpose of this access is to determine income eligibility for the scholarship program. Schools that do not use a third-party service will collect and provide income information on each applicant to OISF.
5. Application of Funds – School agrees to apply all awarded scholarship funds to the recipient's account to cover tuition/fees for the school year on the application. School will communicate the amount of the OPSOS award to the parents. OISF will send to Participating School a check for the agreed amount, such check is made out to the parents or guardian of the applicant. School will advise the parents or guardian of the award of the scholarship. If for any reason the scholarship is not taken up by the parents or guardian, School will send back the check and OISF will credit the amount of the check back to the School's account for other scholarship use. School must have the understanding that OISF's ability to grant scholarships to School's applicants depends largely on how much has been contributed to OISF for School's benefit.

Initial _____/_____

6. Financial Assistance Policy – School agrees that they have or are working towards a board-approved financial assistance policy for determining the amount of each scholarship award that does not subjectively discriminate between student recipients by race, color, national origin, or disability, and they will provide a copy of the policy to OISF. Some schools may be required to use the guidelines set by OISF. Those schools will be notified at the start of each fiscal year. Questions or disputes from applicant families regarding award amounts will be directed to the school. If students will be receiving funds from OISF to assist in school’s financial assistance, then a statement needs to be attached explaining the following (if not in financial assistance policy):
 1. how the legal guardian of the applicable student will be made aware of OISF’s assistance
 2. the extent of the financial assistance that Participating School expects OISF to provide in addition to Participating School’s fundraising efforts.
 3. the amount of money raised through fundraising efforts by Participating School the prior year for “Financial Assistance”
 4. the projected amount of money to be raised the current school year through fundraising efforts for “Financial Assistance”

7. Audit Cooperation – School agrees to cooperate with any audit request by OISF in accordance with item 9 of the OISF Assurances.

8. Conflict of Interest – The school agrees that if a staff or faculty member who approves/verifies awards has a child that is eligible for an award, then an alternate person will approve/verify that award. The signature of the person approving/verifying the award will be indicated on the official school roster. **It is of paramount importance that both parties strive for the highest ethical standards in the award of scholarships hereunder. In particular, there should be no conflict of interest, self-dealing or preferential treatment in scholarship application, consideration or award.** Violation of these ethical standards strikes at the heart of this relationship and the school choice movement. In any case of ambiguity, uncertainty or confusion, OISF urges School to contact OISF to discuss the matter candidly, with the objective of preventing problems ab initio or of mitigating problems should they occur by inadvertence.

9. Public Relations Policy - The school agrees that any employee, volunteer, or board member of the school will not discuss anything regarding the following subjects, as these are not their area of expertise, without prior consent and consultation with board members of Oklahoma Islamic School Foundation. No interviews with any news channels, radio stations, website blogs, vlogs, podcasts, newspapers, magazines, or any other journalists. It is important to consult first with those who understand the “Act” and all the political nuances surrounding it before taking into consideration any other external advice. School must document what the interview is about, why School was chosen to interview, and who was consulted. Our relationship relies on the fact that we are here for one purpose only, help the School financially. School cannot jeopardize school choice growth, which slows down the opportunities for the “Act” to be more beneficial for all SGOs. When the “Act” succeeds, SGOs succeed, when SGOs succeed, OISF succeeds, When OISF succeeds, it ensures more money to our school from donors who want tax credits. School needs to be aware of this language before considering PR opportunities:
 - Oklahoma Islamic School Foundation, OISF
 - Oklahoma Private School Opportunity Scholarship, OPSOS
 - school choice, edchoice
 - tax credit scholarships, tax credit disbursement, financial assistance, tuition assistance
 - tax credit donations, state tax credit
 - scholarship granting organizations, SGOs, education improvement granting organizations, EIGOs
 - the “Act” known as Oklahoma Equal Opportunity Education Scholarship Act
 - Educating Oklahoma’s Kids

Initial _____ / _____

It is in the interest of both parties to communicate frequently. Communications shall be to the following persons and by the following means:

Participating School

Oklahoma Islamic School Foundation

School Name:

Official's Name: (Please Print)

Official's Title:

Official's Phone Number:

Official's Email Address:

Official's Name:

Nadia Rafiuddin

Official's Title:

Founder & CEO

Official's Cell Phone Number:

(918)850-5920

Official's Email Address:

ceo@okscholarship.org

School affirms that it is qualified to participate in this program under the Act. Initial each line below:

_____ School is accredited by the State Board of Education or an accrediting association approved by the Board pursuant to Section 3-104 of Title 70 of the Oklahoma Statutes.

_____ School is in compliance with all applicable health and safety laws and codes.

_____ School has a stated policy against discrimination in admissions on the basis of race, color, national origin or disability.

_____ School ensures academic accountability to parents and guardians of students through regular progress reports.

By their signatures, the individuals above affirm that they represent the parties indicated and agree to the assurances outlined within this agreement.

In the interest of better education for all, we sign this agreement this ____ day of _____ 20____.

Participating School

Oklahoma Islamic School Foundation

By _____

By Nadia Rafiuddin

The official representative of Participating School should sign this form and send the original to: Oklahoma Islamic School Foundation, P.O. Box 976, Broken Arrow, OK 74013. The OISF CEO will countersign and return a copy of this agreement to the School. The copy with both original signatures will be kept on file at the OISF offices.

Note: For 2021-22, the Scholarship Act allows an eligible student to receive up to \$6,900 annually. This is 80% of the statewide annual average expenditure per pupil. A 2021-22 goal is that 65% of funds go to "low income" students, those eligible for free or reduced lunch.

The purpose of this agreement is to establish a formal understanding between Oklahoma Islamic School Foundation (OISF) and its partner schools. Oklahoma Private School Opportunity Scholarship is a program of Oklahoma Islamic School Foundation, a certified Scholarship Granting Organization (SGO) in the state of Oklahoma.

APPENDIX 1: INFORMATION FOR SCHOOL WEBSITE

Oklahoma Islamic School Foundation (“OISF”) is a tool that gives Oklahoma taxpayers the power to proactively reallocate a portion of their state income taxes (that must be paid anyway) to benefit the Islamic schools of their choice!

How?

- OISF contributors earn a state income tax credit worth up to 75% of the amount contributed through OISF, which directly reduces the income taxes they pay on a dollar-for-dollar basis.
 - Married couples may earn up to a \$2,000 credit each calendar year, by making a \$2,667 contribution with a two-year written commitment.
 - Single persons may earn up to a \$1,000 credit each calendar year, by making a \$1,333 contribution with a two-year written commitment.
 - NOTE: Businesses may earn a maximum annual tax credit of \$100,000.

How does my contribution benefit my school?

- OISF contributors may designate up to 100% of their total contribution to the Islamic schools of their choice.

What does OISF do with the contributions?

- Every single dollar contributed to OISF for scholarships goes to help students attend an Islamic school in the Greater Tulsa and Greater Oklahoma City areas!
- OISF scholarships are awarded annually to all students with a demonstrated financial need for assistance, whose families are working hard to afford an Islamic school education for their children.
 - We estimate that at least 50% of students currently attending our Islamic schools would qualify for an OISF scholarship, making tuition more affordable and our schools more accessible for families.

| | PA Students | # of Students | Classroom Requests | Student Activities | Teaching Improv |
|---------------|----------------------|---------------|---------------------|--------------------|--------------------|
| 2015-16: | \$ 13,750.00 | 11 | | | |
| 2016-17: | \$ 52,332.00 | 22 | | | |
| 2017-18: | \$ 95,405.00 | 31 | \$ 750.00 | | |
| 2018-19: | \$ 121,070.00 | 39 | \$ 3,750.00 | | |
| 2019-20: | \$ 147,060.33 | 44 | \$ 11,788.66 | \$ 3,706.48 | \$ 1,400.00 |
| 2020-21: | \$ 160,962.00 | 40 | | | |
| Total: | \$ 590,579.33 | 187 | \$ 16,288.66 | \$ 3,706.48 | \$ 1,400.00 |

| | MSI Students | # of Students | Classroom Requests | Student Activities | Teaching Improv |
|---------------|----------------------|---------------|--------------------|--------------------|--------------------|
| 2020-21: | \$ 154,380.00 | 30 | \$ 540.94 | | \$ 4,800.00 |
| Total: | \$ 154,380.00 | 30 | \$ 540.94 | | \$ 4,800.00 |

For questions about how OISF works for your school, please contact Nadia Rafiuddin at 918.895.4483 or ceo@okscharship.org. For more information, please visit the website: okscharship.org

MESSAGE FOR SCHOOL : Only data about your school has to be added. Also insert the OISF logo, available video(s) and the OISF donation form. All information can be requested if you do not have it.

PARTICIPATING SCHOOL INFORMATION FORM

(Information is kept onsite in the school file; please notify us of changes in contact information)

SCHOOL NAME:

SCHOOL MAILING ADDRESS:

HEAD OF SCHOOL/PRINCIPAL:

NAME:

TITLE:

PHONE NUMBER:

EMAIL:

PRIMARY OISF CONTACT (IF DIFFERENT THAN ABOVE):

NAME:

TITLE:

PHONE NUMBER:

EMAIL:

DO YOU USE A THIRD-PARTY FINANCIAL ASSESSMENT SERVICE? IF SO,
WHICH ONE?

NONE Other _____

WHAT GRADE LEVELS DOES YOUR SCHOOL ENROLL?

WHAT IS THE TOTAL NUMBER OF STUDENTS ENROLLED AT THE SCHOOL?

PLEASE PROVIDE THE NAME OF YOUR SCHOOL'S APPROVED ACCREDITING AGENCY:

PLEASE PROVIDE THE NAME OF YOUR SCHOOL'S APPROVED NORM REFERENCED
ASSESSMENT:

WHAT IS YOUR TUITION AMOUNT FOR EACH STUDENT PreK-12?

WHAT IS YOUR REGISTRATION AMOUNT?

ARE THERE ADDITIONAL FEES THAT THE STUDENT IS REQUIRED TO PAY TO ATTEND?

WHAT PERCENT OF YOUR STUDENT POPULATION QUALIFIES FOR THE FREE/REDUCED LUNCH
PROGRAM?

Exciting News and Bill Updates:

Approved May 21, 2021 - for contributions made after January 2022, the state tax credit limit has been increased to help private schools with credits of \$25 million from the original \$3.5 million for donations to SGOs and to help public schools with credits of \$25 million from the original \$1.5 million for donations to EIGOs.

Because the state cap limit will be increased, that means donors will get all remaining suspended credits that are still pending and will be able to file for the the full credit starting 2022 without having to adjust and divide credit over 2 years. Find out more information about this bill at:

oklegislature.gov

Search for Senate Bill 1080 (SB1080)

Or give me a call and we can discuss what this means for your donation.

Enjoy donating the smart way!